

The Central Bank of Lesotho



Invitation for Government of Lesotho Treasury Bonds

Auction Date	: 2012 October 17
Settlement Date	: 2012 October 17
Bids Close	: 3.00 p.m., 2012 October 17
Results at	: 11.00 a.m., 2012 October 17

Bond Tenor	7 Years	10 Years
Maturity dates	2019 Feb 13	2021 June 23
Amount Offered	M 10 Million	M 5 Million
Coupon Rate	8.5%	10%
Recent Similar Yield	8.5%	8.71%

The minimum bid amounts for competitive and non-competitive bids are **M100, 000** and **M5, 000** respectively. Bidders must complete the details on tender form CBL/TBR/1. Both Competitive Bids and Non-Competitive Bids in sealed envelopes must be deposited in the tender boxes marked "Tender Box: Competitive Bids" or "Tender Box: Non-Competitive Bids" respectively, in the foyer of the Central Bank of Lesotho, Maseru, by the deadline for submission of bids as shown above. The detailed prospectus is available in hard copy at the Central Bank of Lesotho as well as on the Bank's website www.centralbank.org.ls.

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