



BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2019/20



Over the Financial Year 2019/20, the Central Bank of Lesotho, acting as agent of Government, will issue Treasury Bonds in line with this planned issuance calendar (for the period April 2019 to March 2020 as per the indicative amounts specified below):

Auction Date	Issue Number	Auction Amount	Issuance	Maturity Date	Coupon Payment	Coupon Rate
26-Jun-19	LS000A2R22M2	150,000,000	New Issuance	19-Jun-24	June/Dec	9.25%
	LS000A19NR06	50,000,000	Re-Opening	13-Sep-27	Sep/Mar	11%
Total		200,000,000				
25-Sep-19	LS000A2R22M2	150,000,000	Re-Opening	19-Jun-24	June/Dec	9.25%
	LS000A19NR06	50,000,000	Re-Opening	13-Sep-27	Sep/Mar	11%
Total		200,000,000				
11-Dec-19	LS000A2R22M2	150,000,000	Re-Opening	19-Jun-24	June/Dec	9.25%
	LS000A1Z8466	50,000,000	Re-Opening	8-Oct-25	Apr/Oct	9%
Total		200,000,000				
25-Mar-20	LS000A2R22M2	100,000,000	Re-Opening	19-Jun-24	June/Dec	9.25%
	LS000A19NR06	50,000,000	Re-Opening	13-Sep-27	Sep/Mar	11%
Total		150,000,000				
Grand Total		750,000,000				

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.