

The Central Bank of Lesotho

Results of Government of Lesotho Treasury Bond Tender - Auction 18

Auction Date : 2014 December 31

Settlement Date : 2014 December 31

Bond Name	LSO GB 8.5 20190213- REOP 09	LSO GB 10 20210623- REOP 11
ISIN	LS000A1GZ7W0	LS000A1GR838
Maturity Date	2019 February 13	2021 June 23
Amount Offered	LSL 10.0 million	LSL 10.0 million
Total of bids received	LSL 7.24 million	LSL 8.62 million
Amount Issued	LSL 7.24 million	LSL 8.62 million
Allocation Price	99.982	99.995
Equivalent Yield to maturity	8.50%	10.00%
Allocation at cutoff	72.44%	86.15%
Yield for successful Bids	8.500%	10.000%