



CENTRAL BANK OF LESOTHO

BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2020/21

Over the Financial Year 2020/21, the Central Bank of Lesotho, acting as agent of Government, will issue Treasury Bonds in line with this planned issuance calendar (for the period April 2020 to March 2021 as per the indicative amounts specified below):

Auction Date	Bond Name	Auction Amount	Issuance	Maturity Date	Coupon Payment	Coupon Rate
23-Sep-20	LS000A2R22M2	50,000,000	Re-Opening	26-Jun-24	June/Dec	9.25%
	LS000A19NR06	50,000,000	Re-Opening	13-Sep-27	Sep/Mar	11%
Total		100,000,000				
13-Oct-20	3 Year Bond	250,000,000	New Issuance	13-Oct-23	Oct/Apr	
Total		250,000,000				
23-Dec-20	LS000A19NR06	50,000,000	Re-Opening	13-Sep-27	Sep/Mar	11%
Total		50,000,000				
24-Mar-21	5 Year Bond	100,000,000	New Issuance	24-Mar-26	Mar/Sep	
Total		100,000,000				
Grand Total		500,000,000				

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.