

# BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2024/25

Over the Financial Year 2024/25, the Central Bank of Lesotho, acting as agent of Government, will issue Treasury Bonds in line with this planned issuance calendar (for the period April 2024 to March 2025 as per the indicative amounts specified below):

Auction Date	Bond Name	Auction Amount	Issuance	Maturity Date	Coupon Payment	Coupon Rate
26-Jun-24	LS000A3K5HK6	100,000,000	Re-Opening	22-Jun-32	Jun/Dec	11.5%
<b>Total</b>		<b>100,000,000</b>				
21-Aug-24	LS000A3LK4K0	75,000,000	Re-Opening	04-Aug-38	Feb/Aug	13%
<b>Total</b>		<b>75,000,000</b>				
08-Oct-24	New Bond (7 Year)	150,000,000	New	30-Sept-30	Apr/Oct	
<b>Total</b>		<b>150,000,000</b>				
18-Dec-24	LS000A3K5HK6	100,000,000	Re-Opening	22-Jun-32	Jun/Dec	11.5%
<b>Total</b>		<b>100,000,000</b>				
19-Feb-25	LS000A3LK4K0	75,000,000	Re-Opening	04-Aug-38	Feb/Aug	13%
<b>Total</b>		<b>75,000,000</b>				
<b>Grand Total</b>		<b>500,000,000</b>				

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.