

BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2026/27

During the Financial Year 2026/27, the Central Bank of Lesotho, acting on behalf of the Government, will issue Treasury Bonds according to the planned issuance calendar. This calendar outlines the indicative amounts for the period from April 2026 to March 2027, as specified below:

Auction Date	Bond Name	Auction Amount	Issuance	Maturity Date	Coupon Payment Dates	Coupon Rate
17-Jun-2026	7-Year Bond (New)	600,000,000	New	8-Jun-2033	June/Dec	
16-Sep-2026	LS000A4EN3E0	200,000,000	Re-Opening	27-Feb-2041	Mar/Sep	10.75%
16-Dec-2026	7-Year Bond	500,000,000	Re-Opening	8-Jun-2033	June/Dec	
17-Mar-2027	10-Year Bond (New)	200,000,000	New	4-Mar-2037	Mar/Sep	
Total		1,500,000,000				

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.