

CENTRAL BANK OF LESOTHO

Results of Government of Lesotho Treasury Bonds Tender - Auction No. 50



AUCTION NAME	LSO GB 9.50 20290221REOP 03	LSO GB 11.50 20320609 REOP 01
ISIN NO	LS000A3K1F17	LS000A3K5HK6
AUCTION DATE	22-Feb-23	22-Feb-23
SETTLEMENT DATE	22-Feb-23	22-Feb-23
COUPON	9.50%	11.50%
MATURITY DATE	21-Feb-29	09-Jun-32
INITIAL PUBLIC OFFERING	LSL 600,000,000	LSL 300,000,000
TOTAL BID OFFERING	LSL 231,510,700	LSL 102,684,800
TOTAL CASH RAISED	LSL 121,667,100	LSL 99,131,900
NUMBER OF BIDS RECEIVED	138	73
NUMBER OF SUCCESSFUL BIDS	134	73
CUT OFF PRICE	92.515	96.540
CUT OFF YIELD	11.25%	12.50%
RANGE OF SUCCESSFUL YIELDS	9.50% - 11.25%	11.00% - 12.50%