

BONDS ISSUANCE CALENDAR FOR THE FINANCIAL YEAR 2025/26

Over the Financial Year 2025/26, the Central Bank of Lesotho, acting as agent of Government, will issue Treasury Bonds in line with this planned issuance calendar (for the period April 2025 to March 2026 as per the indicative amounts specified below):

Auction Date	Bond Name	Auction Amount	Issuance	Maturity Date	Coupon Payment	Coupon Rate
16-Apr-25	LS000A3L3BR8	100,000,000	Re-Opening	01-Oct-31	Apr/Oct	10%
18-Jun-25	New Bond (5 Years)	150,000,000	New	12-Jun-30	Jun/Dec	
08-Oct-25	LS000A3L3BR8	150,000,000	Re-Opening	01-Oct-31	Apr/Oct	10%
17-Dec-25	New Bond (5 Years)	100,000,000	Re-Opening	12-Jun-30	Jun/Dec	
18-Mar-26	New Bond (15 Years)	100,000,000	New	27-Feb-41	Mar/Sep	
Total		600,000,000				

A prospectus outlining the terms and conditions for the issuances will be published at least one week prior to the auction dates. The calendar is indicative and the Government of Lesotho reserves the right to amend any details for any reason.